2019 POST EVENT REPORT

The premium deal-making platform gathering the most senior players in Africa's upstream

4–8 November 2019 CTICC 2, Cape Town, South Africa

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AFRICA OIL WEEK





MINISTERS & GOVERNMENT LEADERS

a Hyve event







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INDUSTRY LEADING CONTENT



Diversity discussions at AOWomen

After the annual AOWomen Breakfast the diversity discussions continued on the Plenary, highlighting what should be done to attract more female workers.



United States ready to support Africa on its energy journey

Steve Winberg, U.S. Assistant Secretary for Fossil Energy was a prominent figure throughout the week, promoting the importance of his country's relationship with Africa.



The next generation connected with industry leaders

The Student Programme welcomed over 160 students from across South Africa and beyond to share opinions on how to attract and prepare young people to join the industry.



Leaders Debate broadcast live on CNBC Africa

Energy Ministers from South Africa, Gabon and Equatorial Guinea detailed their hydrocarbon strategies with input from U.S Assistant Sectary for Fossil Energy, Steve Winberg.



Total built on Brulpadda success to herald a new era for South Africa

This much anticipated session proved hugely popular as Dr. Enzo Insalaco, VP of Exploration in Africa discussed the latest developments of the most important discovery of the year.



Gabon, Côte d'Ivoire and Senegal announce licensing rounds

Plus Angola, Uganda, Ghana, Equatorial Guinea and Mozambique governments made major announcements.



Supermajors ready to invest further in Africa but fiscal and political stability is key

This was the key message from Shell, BP, Total and ExxonMobil during their Supermajors Strategic Outlook session.



A spotlight on South Africa's hydrocarbon sector

A full day of discussions with policy makers and key stakeholders within the South African market explored the country's potential.

DEAL-MAKING AND RICH CONNECTIONS

Networking functions, the smart matchmaking app, dedicated meeting spaces and lounges ensured delegates maximised their time, connections and deal-making potential.



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AkerSolutions

Sponsored by AKER ENERGY



THE CHOSEN EVENT OF AFRICA'S MOST SENIOR UPSTREAM PLAYERS



From deal-making to peer-to-peer networking at the highest level, participants enjoyed an array of private events held alongside the main conference. The first of which was the Ministerial & VIP Symposium, an afternoon of pivotal discussions aimed at creating stronger public-private cooperation and encouraging open dialog between Ministers and oil and gas VIPs.



MINISTERIAL & VIP

PROGRAM

TOP SPEAKERS FROM ACROSS THE VALUE CHAIN



MINISTERS & GOVERNMENTS





Steven Winberg Assistant Secretary for Fossil Energy US Department of Republic of South Africa Energy



Hon. Gabriel Mbaga **Obiang Lima** Minister of Mines & Hydrocarbons **Equatorial Guinea**



Francis R. Fannon Assistant Secretary. Bureau of Energy Resources US Department of State



Hon. Eng. Irene Muloni Minister of Energy & Mineral Development Uganda



Abdul-Amir Ajmi External Affairs & Value Chitangueleca, Creation Director Chairman Petroleum Development ANPG Oman





Hon. Mouhamadou Makhtar CISSE Minister of Petroleum & Energy Senegal

MINISTERS & GOVERNMENTS



Olusegun Obasanjo, Former President



Carlos Zacarias Chairman INP



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Jasper Peijs Exploration VP Africa BP



Paul McDade CEO **Tullow Oil**



Pam Darwin VP – Africa ExxonMobil



Colette Hirstius VP Exploration - Middle East & Africa Shell Upstream



Scott Childres



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Rune Olav Pedersen CEO PGS



Brian Horn SVP & Chief Geologist **ION** Geophysical



Rune Eng **EVP** Southern Hemisphere TGS



WIDER ECOSYSTEM

Neal Anderson President Wood Mackenzie



James Josling Katan Hirachand Head of Trading Africa Oil Co-Head London Trafigura Société Générale



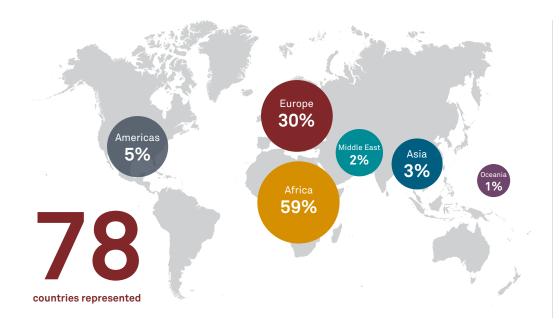
Bady Baldé Africa Director & International Secretariat FITI



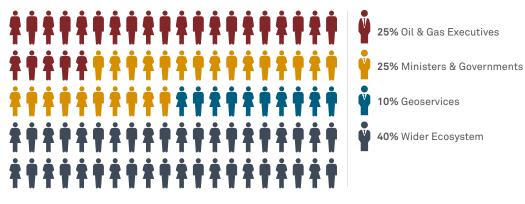


Mike Sangster MD Total E&P Nigeria

CONNECTING YOU WITH KEY STAKEHOLDERS FROM ACROSS THE AFRICAN AND GLOBAL OIL AND GAS MARKET



252 Speakers from across the whole oil and gas value chain



19% female speaker line up

A total of **1854 delegates** from across the value chain Representing a **19%** increase from 2018



26 Ministers and government leaders from 20 countries



MAKING HEADLINES ACROSS THE GLOBE. **15.000+** clicks on AOW articles Articles published on Devdiscourse ENERGY V, ICE **300+** media websites & Intervi Sectors Regions 59 EDITION HOME NEWS & ANALYSIS RENEWABLES/ENERGY TRANSITION OTHER NEWS EVENTS OPINI major press agencies Middle Fast US eyes exports of coal, LNG to A AFRICA 10 CNBC US Fossil Energy Assistant Secretary attends Africa by Ed Reed () 07/11/2019, 6:05 an Oil Week DESCHIPCES Africa's energy resources in the spotlight as Winberg points to the fact that Prosper Africa is a cross-government initiative that involved the De Energy and the State Department oil summit opens in Cape Town Ofriconews. EN V African countries tout their oil and gas investment NFWS 00 SHOSHANA KEDE 5 NOVEMBER 2019 0 COMMENTS opport Africa Oil Week: The Africa Oil Week Leaders Debate NEWS African Countries Showcase Oil and Gas AFRICA OIL WEE JSINESS MAVERICK C LOGIN Aux bureaux de GSEZ RUSINESS MAVERICK ou par email Some of the things we learned at Africa Oil Week EO EN DIRECT DU GARO 🕜 BES The New Hork ique | Economie & finance jeune afrique | Economie & finance ABONNEZ-VOUS ctualité africaine dès 7,998 ACCUEII ACTUALITÉS REVUE DE PRESSE SEMAINE DE L'EXÉCUTIF MANAGERS DÉCIDEURS 4 PÉTROLE & GAT Côte d'Ivoire : Abidjan cherche des partenaires pour À l'Africa Oil Week, les ministres de l'Énergi No Apologies: Africans S ECONOMIE veulent pas se laisser imposer un Their Need for Oil Cash Africa Oil Week : Noël Mboun agenda climatique UPDATE 1-Uganda aims for Q1 investment Watch MyProseter ate Concerns decision on oil pipeline - minister 🏠 proactive Code gabonais des Hydrocarl Sound, Coro, Echo, Wentworth, Eco, Longbeupstream Subscribe 💄 Q 🔳 ILFIELD Talon, + Africa Oil Week 2019 videos... White naners Directory Advertise a Total and China's CNOOC by the end of the first out line through neighbouring Tanz Home / Drilling & production / 08 November 2019 / African pations show

African nations showcase oil and gas investment opportunities at Africa Oil Week

COVERAGE ON INTERNATIONAL MEDIA INCLUDING:



P_{RO} jeuneafrique Oil Review

Capital demands African regulatory stability



The New York Times The Telegi

approval

South Africa eyes new upstream legislation

The Telegraph Upstream



FID on developing the 230,000 barrel per day project, and the pipeline, has be

d by the tax dispute with the Ugandan autho

had offered a solu

OUR REACH



PRESS



36 media partners



93 journalists attended

ONLINE

APP



176.7k page views

29k email database

1.4k brochures

downloaded

6.6k video

views

providing global

coverage

15,000+ clicks on AOW articles



with a combined online and

offline reach of **1.4m**

from **74** organisations

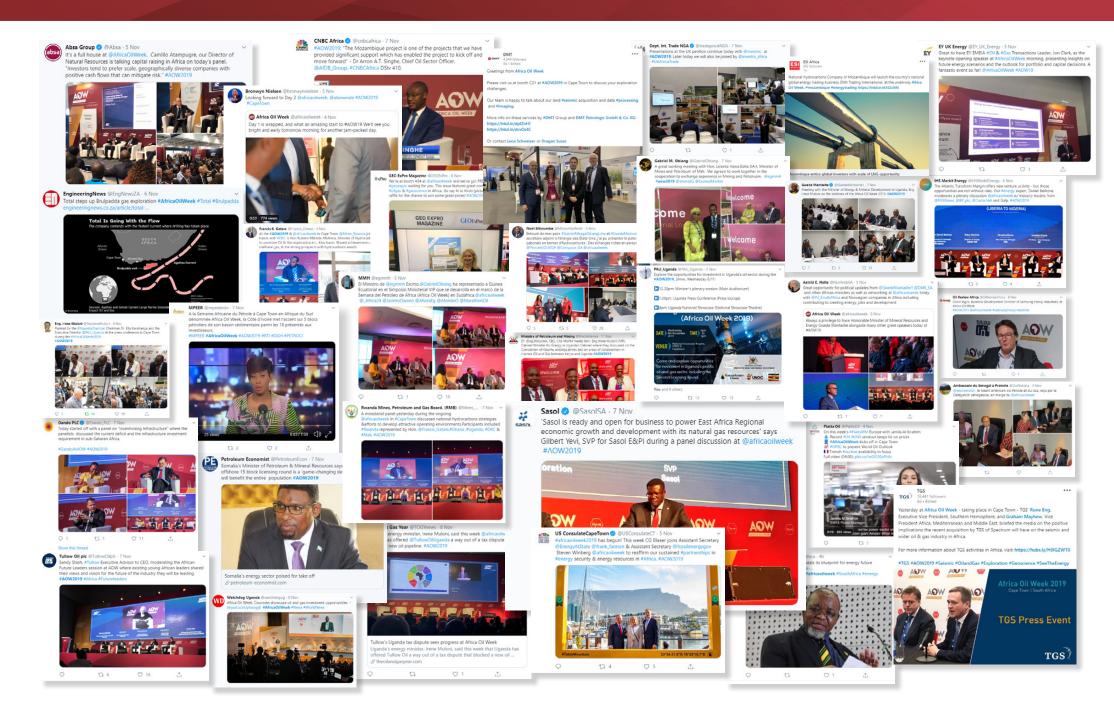


2.9k messages sent

1.6k meetings arranged

68% increase in active users

ONLINE BUZZ



ATTENDEE **FEEDBACK**

65% customer retention rate

Everyone in the industry is here, my agenda is packed

Jasper Peijs, Exploration Vice President Africa, BP

66

This is one of, or the most important conference for the African oil and gas industry. It's a great place to meet and do business.

Rune O Pedersen, President & CEO, PGS

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It's a place for networking, it a place for doing deals, it's a place for showcasing, it really is a must!

Hon. Irene Muloni, Minister of Energy & Mineral Development, **Uganda**

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The calibre of individuals is really outstanding

Colette Hirstius, VP Exploration – Middle East & Africa, **Shell Upstream**

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Over the years I could point to licenses we're in and relationships we're in that have created value to both Tullow and the host country which were started at AOW.

Paul McDade, CEO, Tullow

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This is Africa's leading oil and gas conference, everyone is here, ministerial, government, private sector, public sector and also civil society.

Ogutu Okudo, Country Manager, Springrock Energy Kenya

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It was extremely productive because it's not easy to find CEOs and decision makers together at the same place, it was a golden opportunity to speed up and accelerate the decision-making process.

Omar Mithá, CEO, ENH



SAVE THE DATE 1-5 NOVEMBER 2021



a Hyve event